

# Summary of Business Results for the Second Quarter Ended March 31, 2018 [Japan GAAP] (Consolidated)

May 11, 2018

Company Yumeshin Holdings Co., Ltd. Listed on the TSE  
 Stock Code 2362 URL <http://www.yumeshin.co.jp>  
 Representative Daio Sato, President and Representative Director  
 Contact Yusaku Soeda, Director, General Manager of Administration Dept. TEL: +81-3-3210-1212  
 Expected date of filing of quarterly report: May 15, 2018 Expected starting date of dividend payment: June 11, 2018  
 Preparation of quarterly supplementary financial document: Yes  
 Quarterly results briefing: Yes (for institutional investors and analysts)

(Rounded down to million yen)

## 1. Consolidated business results for the six months ended March 2018 (October 1, 2017 through March 31, 2018)

### (1) Consolidated results of operations (% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income attributable owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Six months ended Mar. 2018	19,338	33.2	2,587	100.5	2,557	86.9	1,871	127.4
Six months ended Mar. 2017	14,517	29.7	1,290	6.5	1,368	10.5	822	-1.0

(Note) Comprehensive income

Six months ended March 2018: 1,902 million yen (84.8 %)

Six months ended March 2017: 1,029 million yen (18.7 %)

	Net income per share		Diluted net income per share	
	Yen		Yen	
Six months ended Mar. 2018	25.10		24.76	
Six months ended Mar. 2017	11.04		11.02	

### (2) Consolidated financial position

	Total assets		Net assets		Shareholders' equity ratio	
	Million yen		Million yen		%	
As of Mar. 2018	23,707		13,328		51.8	
As of Sept. 2017	20,461		13,080		58.6	

(Reference) Shareholders' equity:

As of March 2018: 12,268 million yen

As of September 2017: 11,981 million yen

## 2. Dividends

	Annual dividend				
	End of 1Q	End of 2Q	End of 3Q	Year-end	Total
	Yen		Yen		Yen
Year ended Sept. 2017	-	15.00	-	20.00	35.00
Year ending Sept. 2018	-	15.00	-	20.00	35.00
Year ending Sept. 2018 (forecast)	-	-	-	20.00	35.00

(Note) Revisions to dividend forecast for the current quarter: None

## 3. Forecast of consolidated business results for the fiscal year ending September 2018 (October 1, 2017 through September 30, 2018)

(% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income attributable owners of parent		Net income per share	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen	
Year ending Sept. 2018	39,000	27.8	4,500	90.5	4,500	85.7	2,900	103.4	38.89	

(Note) Revisions to business forecast for the current quarter: None

**\*Notes**

(1) Changes in significant subsidiaries during the period (changes in specified subsidiaries accompanying changes in the scope of consolidation): Yes

Excluded: 1 (Keepdata Co., Ltd.)

(2) Application of accounting procedures specific to preparation of the quarterly financial statements: None

(3) Changes in accounting policies, accounting estimates and restatement

① Changes in accounting policies associated with revision of accounting standards: : None

② Changes in accounting policies other than ① : None

③ Changes in accounting estimates : None

④ Restatement : None

(4) Shares outstanding (common stock)

① Number of shares outstanding at the end of period (treasury stock included)

As of March 2018 74,573,440 shares

As of September 2017 74,573,440 shares

② Treasury stock at the end of period

As of March 2018 86 shares

As of September 2017 86 shares

③ Average number of stock during period (quarterly cumulative period)

Six months ended March 2018 74,573,354 shares

Six months ended March 2017 74,573,354 shares

**\*Quarterly financial summary is not subject to quarterly auditing procedures by certified public accountants or auditing firms.**

**\*Explanation regarding appropriate use of business forecasts and other special instructions**

Forecasts regarding future performance in this material are based on information currently available to the company and certain assumptions that the company deems to be reasonable at the time this report was prepared. The company does not make promises about the achievements. Actual results may differ significantly from the forecasts due to various factors.

The quarterly results briefing for institutional investors and analysts is scheduled on May 22, 2018. The company will promptly post the materials distributed at the results briefing on the company website after the results briefing.